**INTEREST RATES MARKET NOTICE**

**Date: 22 March 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL83”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 March 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL83

**Nominal Issued** R 187,000,000.00

**Issue Price** 100%

**Coupon** 8.783% (3 Month JIBAR as at 22 March 2016 of 7.233% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2019

**Books Close** 12 June, 12 September, 12 December and 12 March

**Interest Payment Date(s)** 22 June, 22 September, 22 December and 22 March

**Last Day to Register** By 17:00 on11 June, 11 September, 11 December and 11 March

**Issue Date** 22 March 2016

**Date Convention** Following

**Interest Commencement Date** 22 March 2016

**First Interest Payment Date** 22 June 2016

**ISIN No.** ZAG000134628

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL83%20Pricing%20Supplement.%2022.03.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL83%20Pricing%20Supplement.%2022.03.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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